

Example #3- Revocable & Irrevocable Trusts

2005 Real Estate Withholding Tax Statement 593-B

Attach to Form 593		Example #3A Seller is a revocable trust.	
Withholding Agent (Payer/Sender) Check one: <input checked="" type="checkbox"/> Name, Mailing Address, City, State, and ZIP Code All Right Escrow 16446 59th Street Suite 401 Palm Springs, CA		Copy A FOR FRANCHISE TAX BOARD	
		Seller/Intermediary <input type="checkbox"/> Buyer Mailbox No. <input checked="" type="checkbox"/> FEIN <input type="checkbox"/> California Corporation Number 99-0100000 Social Security Number (SSN) _____	
		Seller or Transferor (Complete one 593-B for each seller, unless husband and wife)	
Name, Mailing Address, City, State, and ZIP Code Royal & Reese Rich 4 Gold Run Lane Lakeside, CA 33333		Private Mailbox No. <input type="checkbox"/> 005-00-0000 Spouse's SSN (if jointly owned) 006-00-0001 <input type="checkbox"/> FEIN <input type="checkbox"/> California Corporation Number _____	
		Escrow or Exchange Information 1 Escrow or Exchange Number 77120 PP 5 Address (or parcel number and county) of the California real property transferred 5465 Sandy Road Palm Springs, CA 33333	
		When a revocable trust is on title, enter the grantor's name(s) and SSN(s) as if the trust does not exist. Do not enter the name and tax identification number of the trust. If the grantors are husband and wife and intend to file a joint tax return, they can both be entered on the same Form 593-B. If not, separate Forms 593-B will need to be completed for each grantor.	
		4 Ownership Percentage 100 . 00 % 7 Amount Withheld From This Seller \$ 33,300.00 (.0333 x Amount Subject to Withholding)	
Preparer: Name and Title (please type or print) Peter Perfect, Escrow Officer		Telephone Number (777) 555-9824	

2005 Real Estate Withholding Tax Statement 593-B

Attach to Form 593		Example #3B Seller is an irrevocable trust.	
Withholding Agent (Payer/Sender) Check one: <input checked="" type="checkbox"/> Name, Mailing Address, City, State, and ZIP Code All Right Escrow 16446 59th Street Suite 401 Palm Springs, CA		Copy A FOR FRANCHISE TAX BOARD	
		Seller/Intermediary <input type="checkbox"/> Buyer Mailbox No. <input checked="" type="checkbox"/> FEIN <input type="checkbox"/> California Corporation Number 99-0100000 Social Security Number (SSN) _____	
Seller or Transferor (Complete one 593-B for each seller, unless husband and wife)		Private Mailbox No. <input type="checkbox"/> _____ Spouse's SSN (if jointly owned) <input checked="" type="checkbox"/> FEIN <input type="checkbox"/> California Corporation Number 99-4444444	
Name, Mailing Address, City, State, and ZIP Code Warbucks Irrevocable Trust 31 Beach Avenue Palm Springs, CA 33333		1 Escrow or Exchange Number 3162 PP 2 Date of Transfer, Exchange Completion, Exchange Failure, or Installment Payment 03-09-05 3 Total Sales Price \$ 600,000 4 Ownership Percentage 100 . 00 %	
		5 Address (or parcel number and county) of the California real property transferred 5465 Sandy Road Palm Springs, CA 33333	
		6 Amount Subject to Withholding \$ 600,000 Check One: <input checked="" type="checkbox"/> Total Sales Price x Ownership % <input type="checkbox"/> Installment Payment <input type="checkbox"/> Boot <input type="checkbox"/> Failed Exchange (Total Sales Price x Ownership %)	
		7 Amount Withheld From This Seller \$ 19,980.00 (.0333 x Amount Subject to Withholding)	
Preparer: Name and Title (please type or print) Peter Perfect, Escrow Officer		Telephone Number (777) 555-9824	